

# 2023 Greenwich Leaders: Canadian Institutional Investment Management

Q1 2024

The following table presents the 2023 Greenwich Quality Leaders in Institutional Investment Management Service in Canada. These asset managers have distinguished themselves from competitors by delivering superior levels of client service that help institutional investors achieve their investment goals and objectives.

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## Greenwich Quality Leaders — 2023



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### Overall Canadian Institutional Investment Management Service Quality

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#### Investment Manager

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PH&N Institutional

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Note: Based on interviews with 114 institutional investors. Quality leaders are listed in alphabetical order.

Source: Coalition Greenwich Voice of Client - 2023 Canadian Institutional Investors Study

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## METHODOLOGY

From February through November 2023, Coalition Greenwich conducted interviews with 114 of the largest tax-exempt funds in Canada. Senior fund professionals were asked to provide quantitative and qualitative evaluations of their investment managers, assessments of those managers soliciting their business, and detailed information on important market trends.

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