

2023 Greenwich Leaders: U.S. Institutional Investment Management

Q1 2024

The following table presents the 2023 Greenwich Quality Leaders in Institutional Investment Management Service in the United States. These asset managers have distinguished themselves from competitors by delivering superior levels of client service that help institutional investors achieve their investment goals and objectives.

Greenwich Quality Leaders — 2023



Overall U.S. Institutional Investment Management Service Quality

Investment Manager

Income Research + Management
NISA Investment Advisors
PIMCO

Note: Based on interviews with 708 institutional investors. Quality leaders are listed in alphabetical order.

Source: Coalition Greenwich Voice of Client - 2023 U.S. Institutional Investors Study

METHODOLOGY

Between February and November 2023, Coalition Greenwich conducted interviews with 708 institutional investors from 575 of the largest tax-exempt funds in the United States. These U.S.-based institutional investors are corporate, public, union, and endowment and foundation funds, with either pension or investment pool assets greater than \$150 million.

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