

join the conversation

Coalition Greenwich is the leading provider of data, analytics and insights to the financial services industry

What: A 30–40 minute interview to provide feedback about your service provider relationships

How: If you would like to provide feedback about your dealers, please reach out to us at ContactUs@greenwich.com or +1 203.625.5038



The Greenwich Exchange

The Greenwich Exchange is the source for connecting investment professionals to industry insights

- 1 Enhance service provider relationships through peer service and quality rankings
- 2 Optimize your trading workflow with the latest technology used in the industry
- 3 Compare compensation among peers



Participate to receive peer-provided **insights** to optimize service provider **relationships** and inform business **decisions.**



BENCHMARKS

Compare your data to your peers' to understand how your organization accesses services relative to the market



COMPENSATION

Review total compensation for staffing, budgeting and personal benchmarking



RANKINGS

Identify top-performing financial providers for overall quality and service



MARKET TRENDS

Analyze key topics and industry trends



PROFESSIONAL ENRICHMENT

Access relevant white papers, insights and presentations



CUSTOM ANALYTICS

Request customized, in-depth analysis and research for your specific needs

Frequently Asked Questions

Can I see sample reports and research before agreeing to participate in the study?

Yes. You may request samples of our reports/research in advance from ContactUs@greenwich.com.

Do I need to pay for the research results?

No. The results are provided in exchange for speaking with an interviewer. Participants will receive the study results and access to hundreds of thought leadership papers available on greenwich.com.

How long does it take to complete the interview?

Participants typically reserve 30 minutes to speak with an interviewer, but the discussion may be shorter depending on answers to questions.

How will the information that I provide be used?

We present key study findings to our clients to help them improve the quality of service they provide to you and your peers, and to stay abreast of issues in the marketplace.

Will service providers know that I participated in the research and see my answers?

You can choose the level of disclosure attributed to you and your firm. We will report your answers in confidence at your request.

What if I have a policy against interviews?

Your responses can be undisclosed and not attributed to you or your firm. Please contact us to learn more.

How will the interview be conducted?

The executive interviewer will conduct the interview at a time of your convenience either in person or over the telephone. Interviews can also be conducted online.



Learn more about **Greenwich Exchange** benefits

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PHONE +1 203.625.5038